

## Medication Advisory Services (Chronic Medication Programme) Enrolment Form

Please note this application form should be completed by members on the Core Saver, Traditional, Comprehensive and Plus Plans.

### Who we are

Bankmed (referred to as 'the Scheme'), registration number 1279, is a non-profit organisation, registered with the Council for Medical Schemes. Discovery Health (Pty) Ltd (referred to as 'the administrator') is a separate company and an authorised financial services provider (registration number 1997/013480/07) which takes care of the administration of your membership for the Scheme.

### How to complete this form

Please complete the appropriate sections as indicated:

1. For enrolment onto the Chronic Medication Programme, please complete all sections of this application form, i.e. sections A to G
2. Once completed please return via e-mail to [chronic@bankmed.co.za](mailto:chronic@bankmed.co.za)
3. Alternatively for Chronic Medication authorisations, contact **0800 BANKMED (0800 226 5633)**

Please note that this form excludes application for enrolment onto the oncology (cancer), HIV/AIDS and maternity (Baby-and-Me) programmes.

### Section A: member/patient details

#### To be completed by the applicant

##### Member details:

Plan type	<input type="text"/>	Membership number	<input type="text"/>
Title	<input type="text"/>	ID number or date of birth	<input type="text"/>
Surname	<input type="text"/>		
First name(s)	<input type="text"/>		
E-mail address	<input type="text"/>		

##### Patient details:

First name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Dependant code	<input type="text"/>	ID number or date of birth	<input type="text"/>
Postal address	<input type="text"/>		
	<input type="text"/>		Postal code <input type="text"/>
E-mail address	<input type="text"/>		
Telephone	<input type="text"/>	<input type="text"/> (H)	<input type="text"/> <input type="text"/> (W)
	<input type="text"/>	<input type="text"/> (C)	Preferred contact method: E-mail <input type="checkbox"/> or Fax <input type="checkbox"/>

### Section B: doctor's details and consent

#### To be completed by attending medical practitioner

Full name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Practice number	<input type="text"/>	Specialty	<input type="text"/>
Physical address	<input type="text"/>		
	<input type="text"/>		Postal code <input type="text"/>
E-mail address	<input type="text"/>		
Telephone	<input type="text"/>	<input type="text"/> (W)	<input type="text"/> <input type="text"/> (F)
	<input type="text"/>	<input type="text"/> (C)	Preferred contact method: E-mail <input type="checkbox"/> or Fax <input type="checkbox"/>

## Section B: doctor's details and consent (continued)

I confirm that, to my knowledge, the clinical details described in this document are accurate and correct. I understand that the Performance Health treatment protocols are guidelines only and that the ultimate responsibility regarding treatment and general management of my patient's condition resides with me. The reimbursement of therapy and related costs by the Scheme will be in accordance with the guidelines as well as the benefits available to the above patient from time to time.

Doctor's signature

2	0	Y	Y	M	M	D	D
---	---	---	---	---	---	---	---

Date

## Section C: clinical examination

To be completed by attending medical practitioner

Gender:  Male  Female

Measurements: waist circumference     cm weight    kg height    cm  
 (Waist measurement to be omitted in the case of pregnancy)

Smoking:  Yes  No Stopped:  less than 12 months ago  more than 12 months ago

Exercise:  Never  less than 1 hour/week  1-3 hours/week  more than 3 hours/week

Allergies:  penicillin  aspirin  sulphonamides

other

## Section D: clinical information

To be completed by attending medical practitioner

Diagnosis (ICD-10 CODES)	Description	Date of diagnosis
Primary:		
Other:		

Results	Test date
<b>Blood glucose results*</b>	
<b>Hba<sub>1c</sub></b>	
Reading 1	% D D M M Y Y Y Y
Reading 2	% D D M M Y Y Y Y
Reading 3	% D D M M Y Y Y Y
<b>Blood glucose**</b>	
Reading 1	mmol/l D D M M Y Y Y Y
Reading 2	mmol/l D D M M Y Y Y Y
Reading 3	mmol/l D D M M Y Y Y Y

Results	Test date
<b>Lipogram results*</b>	
<b>Total cholesterol</b>	
Reading 1	mmol/l D D M M Y Y Y Y
Reading 2	mmol/l D D M M Y Y Y Y
Reading 3	mmol/l D D M M Y Y Y Y
<b>Low-density lipoproteins (LDL)</b>	
Reading 1	mmol/l D D M M Y Y Y Y
Reading 2	mmol/l D D M M Y Y Y Y
Reading 3	mmol/l D D M M Y Y Y Y
<b>Triglycerides (Tg)</b>	
Reading 1	mmol/l D D M M Y Y Y Y
Reading 2	mmol/l D D M M Y Y Y Y
Reading 3	mmol/l D D M M Y Y Y Y

## Section D: clinical information (continued)

Results		Test date							
<b>Respiratory results*</b>									
<b>Forced expiratory volume (FEV1%)</b>									
Reading 1	%	D	D	M	M	Y	Y	Y	Y
Reading 2	%	D	D	M	M	Y	Y	Y	Y
Reading 3	%	D	D	M	M	Y	Y	Y	Y
<b>Peak flow</b>									
Reading 1	%	D	D	M	M	Y	Y	Y	Y
Reading 2	%	D	D	M	M	Y	Y	Y	Y
Reading 3	%	D	D	M	M	Y	Y	Y	Y

Results		Test date							
<b>Cardiac results*</b>									
<b>Blood pressure</b>									
Reading 1	mmHg	D	D	M	M	Y	Y	Y	Y
Reading 2	mmHg	D	D	M	M	Y	Y	Y	Y
Reading 3	mmHg	D	D	M	M	Y	Y	Y	Y

\*Please indicate whether any of these results were recorded "on treatment" (i.e. not baseline values)

\*\*Please indicate whether these are fasting or random glucose levels

**Additional information relevant to your patient's condition(s):**


## Section E: chronic medication application

**To be completed by attending medical practitioner**

Please note that in order to comply with clinical funding protocols, the receipt of certain clinical information is mandated prior to the authorisation of chronic medication. This includes, but is not limited to, the following:

Asthma:	Diagnostic lung function tests/paediatrician report
Chronic Obstructive Airways Disease:	Diagnostic lung function tests
Bipolar Mood Disorder & Schizophrenia:	Confirmation of diagnosis by a psychiatrist
Cardiac failure & Cardiomyopathy:	NYHA stage
Chronic Kidney Disease:	Creatinine Clearance/e-GFR/Albumin-Creatinine Ratio
Diabetes mellitus:	Diagnostic fasting or random blood glucose
Haemophilia:	Factors VIII and IX blood levels
Hyperlipidaemia:	Diagnostic fasting Lipogram*
Hypertension:	Diagnostic blood pressure readings**
Hypothyroidism:	Diagnostic thyroid function tests (TSH and T4)***

In addition, Bankmed requires certain special investigations to expedite the chronic authorisations process. This includes, but is not limited to, the following:

Insulin for Diabetes type 2:	HbA1c and motivation
DPP-4 inhibitors and GLP-1 analogues:	HbA1c and motivation
Glitazones and SGLT2 inhibitors:	HbA1c and motivation
Osteoporosis treatment:	DEXA scan and motivation

\* In primary prevention patients requesting lipid-modifying therapy (e.g. statins), reimbursement is reserved for patients with a significant risk of an acute clinical coronary event within the next 10 years, as calculated by the Framingham Risk Calculation and in accordance with locally and internationally accepted treatment guidelines. Please note that generic simvastatin is the preferred statin in these instances.

\*\* At least two pre-treatment readings required, separated by 3-6 months, unless BP is severely increased. Lifestyle modification is strongly advised as a first line treatment and in addition to medication.

\*\*\* Both the pre-treatment TSH and T4 levels are required; in the case of sub-clinical hypothyroidism, a supporting motivation and/or laboratory report indicating anti-thyroid antibody levels is required

## Medication prescribed

Please use block letters. Kindly indicate below where you agree to a generic substitution and provide your preferred medication name.

ICD-10 code(s)	Diagnosis	Name (trade name or generic equivalent)	Generic substitution		Strength (e.g. 50mg)	Directions (e.g. 2tds)	Date Medication started	Type and date of investigation/report
			yes	No				
			Y	N				
			Y	N				
			Y	N				
			Y	N				
			Y	N				
			Y	N				
			Y	N				

Additional information/motivation

**PLEASE NOTE: All chronic medication is subject to the Maximum Medical Aid Price (MMAP). Should the patient be unable to use a preferred alternative, the prescribing doctor would need to submit a detailed clinical motivation including outcomes/adverse reactions experienced in response to treatment using the preferred alternate agents.**

## Medication stopped (please use block letters)

ICD -10 code(s)	Diagnosis	Name (trade name or generic equivalent)	Strength (e.g. 50mg)	Directions (e.g. 2tds)	Date Medication stopped								
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y
					D	D	M	M	Y	Y	Y	Y	Y

## Section F: prescribed minimum benefits

**To be completed by attending medical practitioner**

If your patient has one or more of the following chronic conditions, he/she may qualify for additional services. Please indicate which condition(s) he/she has by placing an "X" next to the applicable condition.

Addison's Disease	Crohn's Disease	Hypertension
Asthma	Diabetes Insipidus	Hypothyroidism
Bipolar Mood Disorder	Diabetes Mellitus Type I	Multiple sclerosis
Bronchiectasis	Diabetes Mellitus Type II	Parkinson's Disease
Cardiac Failure	Dysrhythmias	Rheumatoid Arthritis
Cardiomyopathy Disease	Epilepsy	Schizophrenia
Chronic Obstructive Pulmonary Disorder	Glaucoma	Systemic Lupus Erythematosus
Chronic Renal Disease	Haemophilia	Ulcerative colitis
Coronary Artery Disease	Hyperlipidaemia	

## Section G: patient consent

1. I hereby confirm that the information provided in this application is true and correct.
2. I acknowledge that the Bankmed Medical Scheme (“Bankmed”) has appointed Performance Health (Pty) Ltd, a subsidiary of MediKredit Integrated Healthcare Solutions (Pty) Ltd to manage the Chronic Medication Programme and that any medical treatment prescribed, as well as the general management of my condition(s), will be the sole responsibility of my healthcare provider(s), in consultation with me. Performance Health and Bankmed (collectively, the “Bankmed Parties”) will accordingly not be liable for any claims by me or my dependants arising from the implementation of the Programme, save insofar as provided in the Bankmed Rules.
3. I hereby give my consent to the Bankmed Parties and its staff to obtain my Special Personal Information (i.e. health and biometric), to assess my medical risk and to use such information to my benefit. I understand and agree that Special Personal Information relevant to my current state of health can be disclosed to third parties for the purpose of scientific, epidemiological and/ or financial analysis, without disclosure of my identity. I furthermore agree to the Programme’s consultants sharing my Special Personal Information with any other healthcare provider involved in my care (including the Hospital Advisory Services professionals appointed by Bankmed).
4. I understand that no information regarding my case will be made available to my employer(s) or any other person not directly involved in my care.
5. I give my consent to the Bankmed Parties to electronically store, access, process and retain my healthcare information for the purposes set out in this document as may otherwise be required to administer the Programme.
6. Whilst the Bankmed Parties will use their best endeavours to uphold the confidentiality of all my Special Personal Information, the Bankmed Parties will not be liable for any claims by me or my dependants arising from any unauthorised disclosure of my Special Personal Information to a third party.
7. I understand that telephone calls will be recorded for internal clinical quality assurance purposes and will not be shared outside of the Medication Management Programme department.
8. I understand and acknowledge that “consent”, for the purposes of this document, means my informed consent, in other words:
  - 8.1. I have read and understood the contents of this document.
  - 8.2. I understand and acknowledge the nature of the Special Personal Information that will be made available to and disclosed, used, processed and retained by service providers, as set out in this consent.
  - 8.3. I understand and acknowledge the purpose for which the Special Personal Information relating to me will be made available to, and disclosed, used, processed and retained by the Bankmed Parties and my healthcare provider(s), as set out in this consent.
  - 8.4. I have the legal capacity to give my informed consent, in other words, I am over the age of 18 years and am able to fully understand and make decisions about my healthcare.

Patient’s signature

*(or signature of parent/guardian if patient is under age 18)*

2	0	Y	Y	M	M	D	D
---	---	---	---	---	---	---	---

Date