

## Plan selection form – Make your Plan choice for 2020

Update your Plan Selection via the Bankmed website at www.bankmed.co.za or telephonically on 0800 BANKMED (0800 226 5633), e-mail planselections@bankmed.co.za or post to Private Bag X2, Rivonia 2128. Kindly ensure that you also update your contact details in order to receive important Bankmed communication.

**Please note: deadline for Plan changes is 29 November 2019. Please do not miss the cut-off date as Plan changes are only allowed once a year and take effect from 1 January of the following year. Mid-year Plan changes are regrettably not allowed.**

### How to complete this form

1. Please use one letter per block, complete in black ink and print clearly.
2. Sign the application form.
3. Submit the following details with this form, should you be updating your bank details in section 2:
  - Copy of your ID
  - Bank statement/letter of confirmation from the bank (not older than three months). Only an original bank statement will be accepted.

#### Section 1: Please provide your personal and contact details here

Initials and surname	<input type="text"/>	
Employee number	<input type="text"/>	Membership number <input type="text"/>
ID number	<input type="text"/>	
Telephone (W)	<input type="text"/> <input type="text"/>	Fax <input type="text"/> <input type="text"/>
Cellphone	<input type="text"/>	
E-mail	<input type="text"/>	

#### Section 2: Kindly provide your banking details for claims refund purposes

Name of accountholder	<input type="text"/>		
Bank	<input type="text"/>	Account number	<input type="text"/>
Branch (e.g. Adderley St)	<input type="text"/>	Branch Code	<input type="text"/>
		Account type (e.g. savings)	<input type="text"/>

#### Section 3: Kindly select your Plan and income category by marking an "x" in the appropriate block (select only one Plan and one income category)

Essential Plan (no Medical Savings Account)	
Gross Income	
R0 – R5 000	
R5 001 – R6 000	
R6 001 – R7 000	
R7 001 – R8 000	
R8 001 – R9 000	
R9 001 – R10 000	
R10 001+	

Core Saver Plan (with Medical Savings Account)	
Gross Income	
R0 – R5 000	
R5 001 – R6 000	
R6 001 – R7 000	
R7 001 – R8 000	
R8 001 – R9 000	
R9 001 – R10 000	
R10 001+	

Basic Plan (no Medical Savings Account)	
Gross Income	
R0 – R5 000	
R5 001 – R6 000	
R6 001 – R7 000	
R7 001 – R8 000	
R8 001 – R9 000	
R9 001 – R10 000	
R10 001+	

Traditional Plan (no Medical Savings Account)	
Gross Income	
R0 – R5 000	
R5 001 – R10 000	
R10 001+	

**Section 3: Kindly select your Plan and income category by marking an “x” in the appropriate block (select only one Plan and one income category) (continued)**

<b>Comprehensive Plan (with Medical Savings Account)</b>	
Gross Income	
R0 – R10 000	
R10 001+	

<b>Plus Plan (with Medical Savings Account)</b>	
Gross Income	
All Incomes	

The new contribution amount will apply with effect from 1 January 2020 and the benefits will take effect from the same date.

**Please note:** Income categories are checked and verified.

**Section 4: “Above tariff” portions of claims payable from your Medical Savings Account**

Should you select a Plan with a Medical Savings Account (Core Saver, Comprehensive or Plus Plan), the “above tariff” portions are not automatically funded from your available Medical Savings Account. Should you wish for “above tariff” portions to be paid from your Medical Savings Account, please mark with an “X”.

**Please note: Plus Plan members – should you select this option, any “above tariff” portions paid from your Medical Savings Account will not accumulate towards your Annual Threshold, thus creating a Self-payment Gap.**

Principal member’s signature

Date 

2	0	Y	Y	M	M	D	D
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