

## Transfer from active to retiree status

### Who we are

Bankmed (referred to as 'the Scheme'), registration number 1279, is a non-profit organisation, registered with the Council for Medical Schemes. Discovery Health (Pty) Ltd (referred to as 'the administrator') is a separate company and an authorised financial services provider (registration number 1997/013480/07) which takes care of the administration of your membership for the Scheme.

### How to complete this form

1. Kindly complete this form and return it to your Human resources department
2. This form is for main members who move onto retiree status, to be able to make contributions or payments directly to Bankmed
3. Please use one letter per block, complete with black ink and print clearly
4. To avoid administration delays, please ensure this application is completed in full
5. Contact us on 0800 226 5633 (0800 BANKMED) for any queries
6. This form must be sent to **administration@bankmed.co.za** or faxed to **021 527 1926**

### 1. Member information (main applicant)

Membership number (compulsory)	<input type="text"/>	Start date	<input type="text"/>
Employee number (compulsory)	<input type="text"/>		
Title	<input type="text"/>	Initials	<input type="text"/>
Surname	<input type="text"/>		
First name/s	<input type="text"/>		
Preferred name	<input type="text"/>	Sex	<input type="text"/>
Date of birth	<input type="text"/>		
Marital status	Married <input type="checkbox"/>	Single <input type="checkbox"/>	Divorced <input type="checkbox"/>
Widowed	<input type="checkbox"/>		
Date of marriage	<input type="text"/>		
Previous/maiden name	<input type="text"/>		
ID or passport number	<input type="text"/>		
Country of issue	<input type="text"/>		
Telephone (H)	<input type="text"/>	(W)	<input type="text"/>
Fax	<input type="text"/>	Cellphone	<input type="text"/>
E-mail address	<input type="text"/>		
Postal address	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
Residential address	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		

### 2. Banking details for your monthly contributions

#### What you must do

Submit the following with this form: A copy of your ID and a bank statement/letter of confirmation (not older than three months) from the bank.

These details apply when you pay directly towards your total contribution. Please note that we cannot accept credit card details. You may only use a South African bank account. The first deduction will take place at the beginning of the month following the start date as a retiree member.

Bank name	<input type="text"/>	Branch name	<input type="text"/>
Account type	Current <input type="checkbox"/>	Transmission <input type="checkbox"/>	Savings <input type="checkbox"/>
Branch code	<input type="text"/>	-	<input type="text"/>
Name of accountholder	<input type="text"/>		
Account number	<input type="text"/>		
Signature of accountholder	<input type="text"/>		

I \_\_\_\_\_, hereby give Bankmed Medical Scheme permission to charge my bank account for my contributions.

### 3. Banking details for reimbursement of your claims

#### What you must do

Submit the following with this form: A copy of your ID and a bank statement/letter of confirmation (not older than three months) from the bank.

Same as above? Yes ☐ No ☐ (if "No", please complete below)

Bank name  Branch name

Account type Current ☐ Transmission ☐ Savings ☐ Branch code  -  -

Name of accountholder

Account number

Signature of accountholder

### 4. Your legal declaration

It is my sole responsibility as a member to ensure Bankmed Medical Scheme receives the monthly premium. Should contributions be outstanding for two months in a row, my membership will be cancelled in the third month. Short payment or non-payment of any of my contributions will result in suspension of my claims.

I confirm the content of this application is true and complete.

I agree to advise Bankmed Medical Scheme in writing of any change in details that may occur between the date of this application form and the activation of my membership with Bankmed Medical Scheme.

Signed at  on

Signature of applicant

### 5. Your employment details

Kindly note this section should not be completed by SBSA Employees.

Should your employer be paying your full contribution or a part thereof, please complete this section:

Name of employer  Employer/billing number

Applicant's employee number  Date of employment

1. Employer contact person

Telephone

E-mail

2. Employer contact person

Telephone

E-mail

Branch name  Branch number  -  -

Department name  Department number

Kindly ensure your employer completes this warranty.

#### Employer warranty

1. We warrant that the main applicant detailed in Section 1 is an employee of our organisation.

2. The Scheme may bill us for the amount due for this member in the same way as it does for our other employees with the Scheme.

Authorised signatory 1.

Authorised signatory 2.

Name/s

Name/s

Designation

Designation