

Plan selection form – Make your Plan choice for 2021

Update your Plan selection via the Bankmed website at www.bankmed.co.za, telephonically on 0800 BANKMED (0800 226 5633) or e-mail planselections@bankmed.co.za. Kindly ensure that you also update your contact details in order to receive important Bankmed communication.

Please note: the deadline for Plan changes is 04 December 2020. Please do not miss the cut-off date as Plan changes are only allowed once a year and take effect from 1 January of the following year. Mid-year Plan changes are regrettably not allowed.

How to complete this form

1. Please use one letter per block, complete in black ink and print clearly.
2. Sign the Plan selection form.

Section 1: Please provide your personal and contact details here

Initials and surname											
Employee number						Membership number					
ID Number						Telephone (W)					
Fax						Cellphone					
E-mail											

Section 2: Kindly select your Plan and income category by placing a “✓” in the appropriate block (select only one Plan and one income category)

Essential Plan (no Medical Savings Account)

Gross Income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R 6 000	<input type="checkbox"/>
R6 001 - R7 000	<input type="checkbox"/>
R7 001 - R8 000	<input type="checkbox"/>
R8 001 - R9 000	<input type="checkbox"/>
R9 001 - R10 000	<input type="checkbox"/>
R10 001+	<input type="checkbox"/>

Basic Plan (no Medical Savings Account)

Gross income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R 6 000	<input type="checkbox"/>
R6 001 - R7 000	<input type="checkbox"/>
R7 001 - R8 000	<input type="checkbox"/>
R8 001 - R9 000	<input type="checkbox"/>
R9 001 - R10 000	<input type="checkbox"/>

Basic Plan (no Medical Savings Account)

R10 001+	<input type="checkbox"/>
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Core Saver Plan (with Medical Savings Account)

Gross income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R6 000	<input type="checkbox"/>
R6 001 - R7 000	<input type="checkbox"/>
R7 001 - R8 000	<input type="checkbox"/>
R8 001 - R9 000	<input type="checkbox"/>
R9 001 - R10 000	<input type="checkbox"/>
R10 001+	<input type="checkbox"/>

Traditional Plan (no Medical Savings Account)

Gross Income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R10 000	<input type="checkbox"/>
R10 000+	<input type="checkbox"/>

Comprehensive Plan (with Medical Savings Account)

Gross Income	
R0 - R10 000	<input type="checkbox"/>
R10 001+	<input type="checkbox"/>

Plus Plan (with Medical Savings Account)

Gross income	
All incomes	<input type="checkbox"/>

The new contribution amount will apply with effect from 1 January 2021 and the benefits will take effect from the same date.

Please note: Income categories are checked and verified to ensure accuracy of the income declaration.

Section 3: "Above tariff" portions of claims payable from your Medical Savings Account

Should you select a Plan with a Medical Savings Account (Core Saver, Comprehensive or Plus Plan), the "above tariff" portions are not automatically funded from your available Medical Savings Account. Should you wish for "above tariff" portions to be paid from your Medical Savings Account, please mark with a "✓".

Please note: Plus Plan members – should you select this option, any "above tariff" portions paid from your Medical Savings Account will not accumulate towards your Annual Threshold, thus creating a Self-payment Gap.

Main member's signature

Date

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