

Plan selection form – Make your Plan choice for 2024

Update your Plan selection via the Bankmed website at www.bankmed.co.za and click on the **Change Plan** quick link, telephonically on **0800 BANKMED (0800 226 5633)** or e-mail planselections@bankmed.co.za. Kindly ensure that you also update your contact details in order to receive important Bankmed communication.

Please note: All Plan changes may only be made between 1 November and 8 December 2023. Please do not miss the cut-off date as Plan changes are only allowed once a year and take effect from 1 January of the following year. Mid-year Plan changes are regrettably not allowed.

How to complete this form

1. Please use one letter per block, complete in black ink and print clearly.
2. Sign the Plan selection form.

Section 1: Please provide your personal and contact details here

Initials and surname												
Employee number						Membership number						
ID Number						Telephone (W)						
Fax						Cellphone						
E-mail												

Section 2: Kindly select your Plan and income category by placing a “✓” in the appropriate block (select only one Plan and one income category)

Essential Plan (no Medical Savings Account)

Gross Income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R 6 000	<input type="checkbox"/>
R6 001 - R7 000	<input type="checkbox"/>
R7 001 - R8 000	<input type="checkbox"/>
R8 001 - R9 000	<input type="checkbox"/>
R9 001 - R10 000	<input type="checkbox"/>
R10 001+	<input type="checkbox"/>

Basic Plan (no Medical Savings Account)

Gross income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R 6 000	<input type="checkbox"/>
R6 001 - R7 000	<input type="checkbox"/>
R7 001 - R8 000	<input type="checkbox"/>
R8 001 - R9 000	<input type="checkbox"/>
R9 001 - R10 000	<input type="checkbox"/>

Basic Plan (no Medical Savings Account)

R10 001+	<input type="checkbox"/>
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Core Saver Plan (with Medical Savings Account)

Gross income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R6 000	<input type="checkbox"/>
R6 001 - R7 000	<input type="checkbox"/>
R7 001 - R8 000	<input type="checkbox"/>
R8 001 - R9 000	<input type="checkbox"/>
R9 001 - R10 000	<input type="checkbox"/>
R10 001+	<input type="checkbox"/>

Traditional Plan (no Medical Savings Account)

Gross Income	
R0 - R5 000	<input type="checkbox"/>
R5 001 - R10 000	<input type="checkbox"/>
R10 000+	<input type="checkbox"/>

Comprehensive Plan (with Medical Savings Account)

Gross Income	
R0 - R10 000	<input type="checkbox"/>
R10 001+	<input type="checkbox"/>

Plus Plan (with Medical Savings Account)

Gross income	
All incomes	<input type="checkbox"/>

The new contribution amount will apply with effect from 1 January 2024 and the benefits will take effect from the same date.

Please note: Income categories are checked and verified to ensure accuracy of the income declaration.

Section 3: "Above Scheme Rate" portions of claims payable from your Medical Savings Account

Should you select a Plan with a Medical Savings Account (Core Saver, Comprehensive or Plus Plan), you may elect to have shortfalls above the Scheme Rate funded from the available balance in your Medical Savings Account. Please note that this is not automatically activated.

Should you wish to have shortfalls above the Scheme Rate automatically funded from your available Medical Savings Account, please mark with a "✓".

Please note: Plus Plan members – should you select this option, any "above Scheme Rate" portions paid from your Medical Savings Account will not accumulate towards your Annual Threshold, resulting in a Self-payment Gap.

Principal Member's signature

Date